

## **Donating Stock Gifts**

Friends of Saint Paul College Foundation (FoSPC) appreciates you considering a stock gift.

We use Raymond James as our broker to accept transfers. The Foundation will then sell the stock as soon as possible and proceeds from the sale are deposited into our Bremer Bank account. Here are the details we hope will make your gift of stock easy.

## FOR DTC (stock) transfer:

- 1. Friends of Saint Paul College's Raymond James Account# 23458641
- 2. Friends of Saint Paul College's DTC# 0725
- 3. Friends of Saint Paul College's EIN# 27-1631689

The physical address of our broker is (tied to the DTC number):

Raymond James Financial Services, Inc. 8800 Highway 7

Saint Lous Park, MN 55426-3908

FoSPC Financial Advisor is Ryan Andert. His phone number is 952.932.6745.

Prior to initiating a stock transfer, please contact Austin Calhoun at 651.846.1361 or <a href="mailto:austin.calhoun@saintpaul.edu">austin.calhoun@saintpaul.edu</a> with the following information:

- 1. Your name
- 2. Name of stock
- 3. Number of shares
- 4. Other information such as a desire to remain anonymous or contact information to confirm the execution of different steps along the way

FoSPC will record the gift and issue a formal receipt letter to the donor with details of the number of shares transferred and when, as well as the price of the stock when transferred to our Raymond James account.